Docusign Envelope ID: ABFDBDD1-7EDA-82FB-80D1-CE20D91837F8

NOTICE OF PUBLIC OFFERING OF DIGITAL ASSETS – Tranche 1

SMARTDRIVE, S.A. DE C.V., in its capacity as Issuer of Digital Assets, informs the investing public about the authorization of the first tranche of placement of $SMD **1** tokens, corresponding to a public offering of digital assets aimed at financing the SmartDrive sustainable mobility project, developed through a Rent-to-Own model of electric vehicles and motorcycles.

Issuances $SMD 1 and $SMD 2 are registered with the National Digital Asset Commission of El Salvador (CNAD), under registry entries **AD-00173** and **AD-00174**, respectively.

1. GENERAL CHARACTERISTICS OF THE ISSUE

In accordance with the Relevant Information Document (DIR), both issuances contemplate a joint authorized amount of up to **USD $6,000,000.00**, represented by 12,000 tokens with a face value of USD $500.00 each, distributed as follows:

- **$SMD 1:** 4,000 revenue tokens, for an authorized amount of USD $2,000,000.00.
- **$SMD 2:** 8,000 debt tokens, for an authorized amount of USD $4,000,000.00.

2. INFORMATION FROM THE ISSUER AND THE PSAD

ISSUER: SMARTDRIVE, S.A. DE C.V.

- Digital Asset Issuer Registration Number: **EAD-0044**
- Address: Quinta San José, pasaje Las Margaritas, Municipio de San Salvador Centro, Departamento de San Salvador, El Salvador
- Website: https://www.tusmartdrive.com/
- Phone: +503 7550-5555

PSAD: DitoBanx El Salvador, S.A. de C.V.

- Policy number: PSAD-0012
- Address: 7a Calle Poniente #4853, Col. Escalón, San Salvador, El Salvador.
- Website: https://ditobanx.com/
- Phone: +503 2239-2425

3. Habilitation Section 1

By means of this notice, SMARTDRIVE, S.A. DE C.V. communicates the authorization of the first tranche of placement of issue $SMD 1 in the primary market, in accordance with the following conditions:

$SMD 1

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- **Token Type:** Revenue Token
- **Amount to be enabled Tranche 1:** USD $100,000.00
- **Face value per token:** USD $500.00
- **Amount to be enabled in primary market:** 200 tokens
- **Issue term:** 96 months (8 years)
- **Tranche 1 Authorization Date:** October 27, 2026

To consult the Terms and Conditions of the issue, refer to the Relevant Information Document on the PSAD and Issuer websites.

Signed by:
Manuel Diaz
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Manuel Antonio Díaz Pantoja

Legal Representative