NOTICE OF PUBLIC OFFERING OF DIGITAL ASSETS

CORPORACIÓN VENECIA, S.A. DE C.V. in its capacity as a Digital Asset Issuer, informs the general public that on **Friday, September 11, 2026,** at 08:00 a.m. (Republic of El Salvador and Guatemala time, GMT-6), it will begin the public offering of its income token "**$OB1**".

This digital asset allows investors to participate in a public offering of income tokens, backed by the assignment of economic rights in favor of the holders of Tokens over the net income obtained as a result of the design, development, execution, marketing and exploitation of the Housing Component of the Ocean Breeze Project, in accordance with the Agreement for the Assignment of Economic Rights signed by the Issuer. The public offering is structured in accordance with the Digital Asset Issuance Law and the regulations issued by the National Digital Assets Commission of El Salvador, under the registry entry **AD-00175.**

ISSUER: CORPORACIÓN VENECIA, S.A. DE C.V.

- Digital Asset Issuer Registration Number: **EAD-0045.**
- Address: Urbanización Madre Selva, 4ta Etapa, Lote 2, Av. Bella Vista, Distrito de Antiguo Cuscatlán, Municipio de La Libertad Este, Departamento de La Libertad, El Salvador.
- Website: http://oceanbreeze.com.sv/ and https://grupocorven.com/
- Phone: +503 7768-4423

PSAD: Fintech Americas, S.A. de C.V. (MONETAE)

- Policy number: **PSAD-0018**
- Address: Final Avenida La Capilla, No. 624, Colonia San Benito, district of San Salvador, municipality of San Salvador Centro, department of San Salvador.
- Website: https://www.monetae.io/
- Phone: +503 7061-1888

The total issuance of $OB1 amounts to a maximum amount of fifteen million United States dollars (US$15,000,000.00), represented by fifteen thousand (15,000) tokens with a face value of one thousand United States dollars (US$1,000.00) each. Of such amount, four thousand seven hundred (4,700) tokens will be assigned to the Issuer's Shareholders as Sweat Equity, and ten thousand three hundred (10,300) tokens will be available to investors, distributed in two thousand three hundred (2,300) tokens corresponding to the Required Capital (whose placement begins with this Notice) and eight thousand (8,000) tokens

corresponding to the Reserve for Future Placement, which the Issuer may progressively enable according to the progress of the Ocean Breeze Project[1].

We appreciate the trust of our investors and remain available for any additional questions or clarifications.

CORPORACION VENECIA, S.A. DE C.V

LORNEE WILLIAN QUINTANILLA MONROY
Sole Administrator Owner and Legal Representative
CORPORACIÓN VENECIA, S.A. DE C.V.

[1] Each time the Issuer enables Reserve tokens for Future Placement, a Sale Window of one (1) calendar month will open. If at the end of said period the released tokens have not been placed in whole or in part, the Issuer's Shareholders must acquire the remainder within a maximum period of thirty (30) calendar days, and said tokens will be enabled for subsequent trading on the secondary market.