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NOTICE OF PUBLIC OFFERING OF DIGITAL ASSETS

TALI, S.A. de C.V., in its capacity as Digital Asset Issuer, informs the general public that, as of Thursday, July 30, 2026, it will begin the public offering of its income token $TALI-01.

The $TALI-01 token grants its holders proportional and conditional economic rights over the remaining and distributable net cash flows that, where applicable, are generated by the leasing business of the properties identified in the Relevant Information Document of the issue and, extraordinarily, their total or partial sale, once the costs, expenses, taxes, obligations and other applicable expenditures in accordance with the order of priority established in said document.

El Salvador's National Digital Asset Commission has approved the public issuance of income token $TALI-01, under registry entry **AD-00255**.

ISSUER: TALI, S.A. de C.V.

- Digital Asset Issuer Registration Number: **EAD-0049**
- Address: Av. Zapotitán #7, Polígono H-4, Urbanización Cumbres de Cuscatlán, District of Antiguo Cuscatlán, Municipality of La Libertad Este, Department of La Libertad.
- Website: https://www.talisv.com/
- Phone: +503 7253-7501

PSAD: Pulpo Fintech, S.A. de C.V.

- Policy number: PSAD-0023
- Address: #331, Prolongación Juan Pablo Segundo, San Salvador, El Salvador.
- Website: https://www.realtokn.com/
- Phone: +503 7381-7750

The issuance of the $TALI-01 Revenue Token will be composed of EIGHT HUNDRED FIFTY (850) tokens, with a face value of ONE THOUSAND UNITED STATES DOLLARS (USD $1,000.00) each, equivalent to a total authorized amount of EIGHT HUNDRED FIFTY THOUSAND UNITED STATES DOLLARS (USD $850,000.00).

The entirety of the EIGHT HUNDRED FIFTY (850) tokens, equivalent to one hundred percent (100%) of the authorized issuance, will be enabled and available for acquisition by the investing public in the primary market, through the platform of Pulpo Fintech, S.A. de C.V.

The minimum amount required to validate the validity of the issuance will be EIGHT HUNDRED AND FIFTY THOUSAND DOLLARS OF THE UNITED STATES OF AMERICA (USD $850,000.00), equivalent to one hundred percent (100%) of the total amount authorized, which must be reached within a maximum period of six (6) months from the date of authorization of the public offering.

To learn about the terms, conditions, characteristics, economic rights, guarantees and risks of the issuance, potential investors should consult the Relevant Information Document, available on the Issuer's and PSAD's websites.

Signed by:
Rodrigo Jubis
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Carlos Rodrigo Jubis Kafati

Legal Representative