

## **NOTICE OF PUBLIC OFFERING OF DIGITAL ASSETS NOTICE**

Leasing Atlántida, S.A., in its capacity as issuer of digital assets, informs the general public that on Friday, September 12, at 4:00 p.m., it will launch the public offering of its debt token "ALDT001." This digital asset aims to provide investors with the opportunity to participate in the funding, through debt, of financial leasing operations, both movable and/or real estate, with a focus on sustainability, economic development, and high social impact. The public offering has been duly approved by the National Commission of Digital Assets (CNAD), under registry entry AD-00016.

### **Issuer Information: Leasing Atlántida, S.A.**

**Address:** 1ª Calle Poniente and Boulevard Constitución #3538, Colonia Escalón, San Salvador.

**Website:** <https://leasingatlantida.com.sv>

**Contact phone:** +503 2223-7676

**CNAD Registration Number – EAD-0015**

### **Digital Asset Service Provider Information: Banco Atlántida El Salvador, S.A.**

**Address:** 1ª Calle Poniente and Boulevard Constitución #3538, Colonia Escalón, San Salvador.

**Website:** <https://www.bancoatlantida.com.sv/>

**Contact phone:** +503 2223-7676

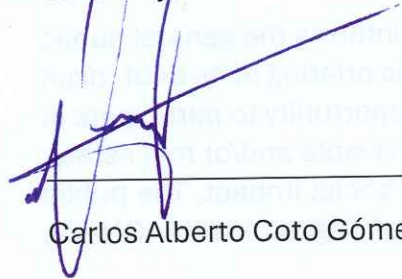
**CNAD Registration Number: PSAD-0035.**

The issuance will consist of a total of 20,000,000, which will be issued in tranches, of which the first tranche will have the following characteristics:

<b>Instrument name:</b>	ALDT001
<b>Number of tokens to be issued:</b>	630,000 tokens
<b>Value per token:</b>	\$1.00
<b>Annual interest rate:</b>	7.60%
<b>Maturity term:</b>	1 año
<b>Issue date: September</b>	September 12, 2025

I take this opportunity to extend my highest consideration and esteem.

Sincerely,



Carlos Alberto Coto Gómez

General Manager

Leasing Atlántida, S.A.

Leasing Atlántida, S.A.	Leasing Atlántida, S.A.
23,000 tons	23,000 tons
2,000	2,000
2,000	2,000
2,000	2,000
2,000	2,000
2,000	2,000