



Panama City, 26 January 2026

NOTICE OF PUBLIC OFFERING

WAGEEN FINANCE SPV, S.A. de C.V. is pleased to inform the public of the **launch of the public offering** of its digital asset, the **"Wageen Token (WAG1)"**.

The WAG1 Token will be made available to the public starting on **Monday, 26 January 2026, at 4:00 p.m. (GMT-6)**.

The "Wageen Token (WAG1)" is structured as a **public debt offering**, offering investors the opportunity to participate in the expansion of **Wageen Corp**, a leading company in the Tech Mobility sector and a pioneer in ride sharing that is transforming mobility with an innovative decentralised fare negotiation model.

Investors will receive a **fixed annual return**, and the principal will be redeemed after **five years**.

- **Wagen Finance SPV, S.A. de C.V.** is registered as a Digital Asset Issuer with the CNAD, under registration number: **EAD-0028**.
- The issuance of the **Wagen Token (WAG1)** digital asset is registered with the CNAD under registration number: **AD-00034**.
- **VLRM Markets, S.A. de C.V.** is registered as a Digital Asset Service Provider with the CNAD, under registration number: **PSAD-0031**.
- A maximum of 20,000,000 WAG1 Tokens will be available in the issuance.

We thank our investors for their trust. For more information, please contact us directly or visit our website at <https://token.wageen.com/> and the online subscription platform at <https://rwa.vlrm.markets/>. Our team will be available to answer all your questions and assist you during the issuance process.



Harold White
Director

Wageen Finance SPV, S.A. de C.V.

