



## NOTICE OF PUBLIC OFFERING OF DIGITAL ASSETS

TOWCO, S.A. de C.V., in its capacity as issuer of digital assets, hereby informs the general public that on Tuesday, June 30, 2026, starting at 9:00 a.m., it will launch the public offering of its revenue token "BAES-TWCP".

The issuance consists of a total of 1,500,000 tokens. This digital asset will have as its underlying asset the net cash flows generated from the commercialization of the residential lots of "The Cliff" Project. Such flows correspond to the income obtained from the sale of the 104 lots owned by the company, after deducting operating costs, administrative expenses, and any other priority financial obligation of the project, including the payment of obligations associated with the issuance of debt tokens (BAES-TWCP).

The public offering has been duly approved by the National Commission of Digital Assets (CNAD), under registration entry No. AD-00069.

### Issuer Information: TOWCO, S.A. de C.V.

Address: Calle Las Rosas, Colonia La Sultana, #24-A, Antigua Vía del Ferrocarril, District of Antigua Cuscatlán, Municipality of La Libertad Este, Department of La Libertad

Website: <https://thecliffelsunzal.com/>

Contact Telephone: +503 2560-1100 / +503 2264-4811

CNAD Registration Number: EAD-0035

### Digital Asset Service Provider Information: Banco Atlántida El Salvador, S.A.

Address: 1ª Calle Poniente and Boulevard Constitución #3538, Colonia Escalón, San Salvador.

Website: [www.bancoatlantida.com.sv](http://www.bancoatlantida.com.sv)

Contact Telephone: +503 2223-7676

CNAD Registration Number: PSAD-0035

Sincerely,

Mario Roberto Castaneda Santamaria

Legal Representative

TOWCO, S.A. DE C.V.

